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Attorneys for Defendant,

Silver Point Capital Fund Investments LLC

**UNITED STATES DISTRICT COURT
DISTRICT OF NEW JERSEY**

LLDVF, L.P.,

Plaintiff,

v.

ROBERT J. DINICOLA, FRANCIS M. ROWAN,
PETER P. COPSES, ANDREW S. JHAWAR
LINENS INVESTORS, LLC, APOLLO LINENS
INVESTORS LLC, LEE S. NEIBART,
BRIAN PALL, NRDC REAL ESTATE
ADVISORS I LLC, MICHAEL A. GATTO,
SILVER POINT CAPITAL FUND
INVESTMENTS LLC and APOLLO
MANAGEMENT V, L.P.,

Defendants.

Civil Action No: 09-01280-JLL-CCC

DISCLOSURE STATEMENT

The undersigned counsel for Defendant, Silver Point Capital Fund Investments LLC, certifies that this party is a non-governmental corporate party and that this party does not have a parent corporation, nor is there any publicly held corporation that owns 10% or more of this party's stock.

FOX ROTHSCCHILD LLP

Attorneys for Defendant,

Silver Point Capital Fund Investments LLC

By: /s/ R. James Kravitz

R. James Kravitz, Esq.

Dated: November 23, 2009